

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
September 2021

Christine Darlene Blanchard

CDB Advisory & Consulting
123 Sugar Cane
Irvine, CA 92620

Firm Contact:
Christine Blanchard
President & Chief Compliance Officer

This brochure supplement provides information about Ms. Blanchard that supplements our brochure. You should have received a copy of that brochure. Please contact Ms. Blanchard if you did not receive CDB Advisory & Consulting's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Blanchard is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2125084.

Item 2: Educational Background & Business Experience

Christine Darlene Blanchard

Year of Birth: 1967

Educational Background:

- 1990: San Diego State University; Bachelor of Science in Finance/Economics

Business Background:

- 06/2021 – Present CDB Advisory & Consulting; President & Chief Compliance Officer
- 07/2013 – 06/2021 Wells Fargo Private Bank; Senior Vice President; Senior Investment Strategist
- 01/1998 – 07/2013 Powers Capital Investments; Senior Portfolio Manager
- 09/1993 – 05/1997 Centurion Counsel Investment Advisors; Investment Analyst
- 06/1990-01/1993 K.A. Taylor and Associates; Financial Planning Case Writer

Exams, Licenses & Other Professional Designations:

- 1997: Chartered Financial Analyst (CFA®)

Chartered Financial Analyst (CFA®)

The CFA® charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA® Institute — the largest global association of investment professionals. To earn the CFA® charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA® Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA® Institute Code of Ethics and Standards of Professional Conduct. The CFA® Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA® charter, visit www.CFAinstitute.org.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Ms. Blanchard.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

Ms. Blanchard does not have any outside business activities to report.

Item 5: Additional Compensation

Ms. Blanchard does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Ms. Blanchard is the sole owner, President and Chief Compliance Officer and as such has no internal supervision placed over her. She is, however, bound by our firm's Code of Ethics and the CFA Institute's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Ms. Blanchard has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, she has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.